

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF MISSISSIPPI
WESTERN DIVISION**

BANCORPSOUTH BANK, AS ESCROW AGENT

PLAINTIFF

V.

NO.3:05-cv-0009-MPM-JAD

ADVANCED PLASTICS, INC., ET AL

DEFENDANTS

**CORPORATE DISCLOSURE STATEMENT
OF DEFENDANT ADVANCED PLASTICS, INC.**

COMES NOW the Defendant Advanced Plastics, Inc., and files its Corporate Disclosure Statement pursuant to Local Rule 10.1 of the Uniform Local Rules of the United States District Courts for the Northern and Southern Districts of Mississippi. The Defendant Advanced Plastics, Inc. would show as follows:

1. Advanced Plastics, Inc. is a privately owned corporation;
2. Advanced Plastics, Inc. has no parent corporations;
3. The stock of Advanced Plastics, Inc. is not publicly traded;
4. No publicly held company owns 10 percent or more of the stock of Advanced Plastics, Inc.

DATED this the 22nd day of March, 2005.

ADVANCED PLASTICS, INC., Defendant

By: /s/ William C. Murphree

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CERTIFICATE OF SERVICE

The undersigned attorney certifies that a copy of the above and foregoing was served by deposit in United States mail, postage prepaid, on March 22nd, 2005, addressed to: J. David Hall, RILEY, CALDWELL, CORK & ALVIS, P.A., 207 Court Street, P.O. Box 1836, Tupelo, MS 38802-1836, Attorney for Plaintiff and the following Defendants either by US Mail or electronically:

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